

19 February 2015

www.intgold.com.au

Company Announcements Office
Australian Securities Exchange
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Via E Lodgement

Breach of Listing Rule 7.1

The Board of International Goldfields Limited ("IGS" or "the Company") wishes to advise shareholders that following discussions with the ASX it has been determined that the Company inadvertently issued shares in December 2014 in breach of Listing Rule 7.1.

The Company has exceeded its capacity to issue equity securities without security holder approval under Listing Rule 7.1 by 47,576,841 equity securities.

Ratification by security holders of the issue of the 47,576,841 equity securities will not refresh the Company's capacity to issue securities without security holder approval under Listing Rule 7.1, as ratification under Listing Rule 7.4 is only available where the securities are issued without breaching Listing Rule 7.1.

The breach was not intentional, but regardless the board of IGS has provided ASX with an undertaking not to issue any equity securities without security holder approval until 13 July 2015, unless the issue comes within an exception in Listing Rule 7.2.

The above undertaking will have no effect on the proposed transaction with Musketeer Mining Limited (see ASX announcement dated 21 January 2015) as this required shareholder approval for the issue of any securities.

The board of IGS, together with its Company Secretary who oversees this function, have implemented the appropriate internal protocols and approval processes to ensure an incident of this nature cannot occur again in the future.

ENDS

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